

### **Sliding Fee Scale Information**

LifeTree Counseling Center offers a Sliding Fee Discount Program to all who are unable to pay for their services. The sliding fee schedule is offered to all income-eligible clients based on annual household income for our counseling services. Income guidelines and acceptable verification for the sliding fee scale are included. If you have additional questions, feel free to contact our office at 281-207-0788.

#### How do I qualify?

To qualify for the sliding fee scale, you must show proof of gross annual income for all immediate family members living in your household. All sources of income include taxable, non-taxable, disability, and public assistance. Applicants will need to provide a copy of either two consecutive pay stubs, the previous year's income tax return, or a W-2 form.

#### **Acceptable Income Verification:**

- Recent Federal tax return
- IRS form, W2 or 1099
- Last 2 current paystubs
- VA Disability Letter

#### What are "Exceptional Expenses"?

We understand that life will often throw curveballs with unexpected expenses that can cause hardship for a family. At LifeTree, we will consider these expenses as we process your application to see what type of discount you would qualify for. We will deduct the amount paid for these expenses from the total gross income of the family. Documentation will be required to justify these expenses as a deduction.

#### **Exceptional Expenses Include:**

- Major medical bills
- Daycare expenses
- Adult Care expenses
- Legal expenses
- End of Life expenses

#### **Does NOT Include:**

- Consumer debt
- Mortgage/Rent
- Insurance payments
- Education debt
- Daily living expenses

#### How to apply

Sliding Fee Discount Program applications can be requested at our office or accessed on our website. Once completed, the application and required income verification documents should be turned in to the office manager in person or via email at info@lifetreecounseling.org. A LifeTree representative will review within 2 business days from receipt and contact the family with the outcome of the application within 3 business days from receipt of the application. New clients will then be scheduled or waitlisted if there are no immediate openings at the time of application.

Discounted services would become effective on the date of application approval going forward for previously established clients.

#### Initial application

If an application is unable to be processed due to the need for additional information, the applicant has two weeks from the date of notification to supply the necessary information without having the date on their application adjusted. If a patient does not provide the requested information within two weeks, their application will be re-dated to the date on which they supply the requested information.

#### Renewal applications

A client who receives discounted services under this policy is required to submit an updated application every 6 months or if their financial situation changes. Failure to meet the annual financial information requirement may result in the client no longer being eligible for the Sliding Fee Discount Program. If a client is delinquent in meeting the updated annual application requirement, LifeTree will mail the patient a notice they are being terminated from the Sliding Fee Discount Program unless they submit the required financial information within the time frame (10 business days) noted in the letter. If a patient does not submit the renewal information, they are no longer eligible for the discounted services per the date in the notice letter.

The sliding fee schedule will be updated during the first quarter of every calendar year with the latest federal poverty guidelines (<a href="http://aspe.hhs.gov/poverty">http://aspe.hhs.gov/poverty</a>).

#### **Notice**

The Sliding Fee Discount Program determination will be provided to the applicant(s) in writing and will include the percentage of Sliding Fee Discount Program write-off, or, if applicable, the reason for denial.

The applicant has the option to reapply any time there has been a significant change in family income. When the applicant reapplies, the look-back period will be the lesser of six months or the expiration of their last Sliding Fee Discount Program application.

**NOTE:** To give you a discount on our counseling services, we must ask some personal questions. Your information provided in the application will be kept on file and in strict confidence. You must verify your income every six months to continue to receive discounted services. Your yearly income tax return, a copy of your W-2, last month's paycheck stubs, copies of your social security checks, or other checks you may receive will be sufficient proof. Your annual income and your family size will be used.



## LifeTree Sliding Scale Fee Schedule 2024

Clients must complete a "Sliding Fee Scale Application" and submit supporting documents to determine eligibility for one of the five discount levels. Qualifying applicants will receive discounts on counseling services, as summarized below. Our discount levels are based off the 2024 Poverty Guidelines, provided by the U.S Department of Health & Human services. For more information regarding the poverty guidelines visit: <a href="http://aspe.hhs.gov/poverty">http://aspe.hhs.gov/poverty</a>.

|                | Discount Level             |  |  |  |
|----------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|--|--|--|
|                | 1                          | 2                          | 3                          | 4                          | 5                          |  |  |  |
|                | Cost per counseling visit: |                            |                            |                            |                            |  |  |  |
|                | Associate: \$10            | Associate: \$20            | Associate: \$30            | Associate: \$40            | Associate: \$50            |  |  |  |
|                | Fully Licensed: \$20       | Fully Licensed: \$30       | Fully Licensed: \$50       | Fully Licensed: \$75       | Fully Licensed: \$100      |  |  |  |
| Family<br>Size | Annual Income Less<br>Than |  |  |  |
| 1              | \$15,060.00                | \$19,578.00                | \$22,590.00                | \$27,861.00                | \$33,885.00                |  |  |  |
| 2              | \$20,440.00                | \$26,572.00                | \$30,660.00                | \$37,814.00                | \$48,990.00                |  |  |  |
| 3              | \$25,820.00                | \$33,566.00                | \$38,730.00                | \$47,767.00                | \$58,095.00                |  |  |  |
| 4              | \$31,200.00                | \$40,560.00                | \$46,800.00                | \$57,720.00                | \$70,200.00                |  |  |  |
| 5              | \$36,580.00                | \$47,554.00                | \$54,870.00                | \$67,673.00                | \$82,305.00                |  |  |  |
| 6              | \$41,960.00                | \$54,548.00                | \$62,940.00                | \$77,626.00                | \$94,410.00                |  |  |  |
| 7              | \$47,340.00                | \$61,542.00                | \$71,010.00                | \$87,579.00                | \$106,515.00               |  |  |  |
| 8              | \$52,720.00                | \$68,536.00                | \$79,080.00                | \$97,532.00                | \$118,620.00               |  |  |  |
| 9              | \$58,100.00                | \$75,530.00                | \$87,150.00                | \$107,485.00               | \$130,725.00               |  |  |  |
| 10             | \$63,480.00                | \$82,524.00                | \$95,220.00                | \$117,438.00               | \$142,830.00               |  |  |  |

<sup>\*\*\*</sup>The guidelines provided will be updated annually as the Department of Health and Human services updates the federal guidelines.



| Ap | plication | # |  |
|----|-----------|---|--|
|    |           |   |  |

# **Sliding Fee Scale Application Form**

| Patient Information                   |                |              |   | Today's Date:                                    |                       |                   |             |  |  |
|---------------------------------------|----------------|--------------|---|--|-----------------------|-------------------|-------------|--|--|
| First:                                |                | Middle:      | Last:   |  |                       | Other Names:      |             |  |  |
| Home Address:                         |                |              | City:   |  |                       | State:            | Zip:        |  |  |
| Mailing Address:                      |                |              | City:   |  |                       | State:            | Zip:        |  |  |
| Home Phone #: ( )                     | -              |              | Cell: ( )   | -  |                       | Work: ( )         | Work: ( ) - |  |  |
| Date of Birth:                        |                |              | Do you have   | insurance? (                                     | circle one) Yes       | No                |             |  |  |
| Marital Status                        | Marital Status |              | Single In a Relationship Married Divorced Separated Widowed |  |                       |                   |             |  |  |
|                                       |                |              |   |  |                       |                   |             |  |  |
| Household Size                        |                |              |   |  |                       |                   |             |  |  |
| Name                                  |                | Date         | of Birth  |  | Rela                  | ation to Applican | t           |  |  |
|                                       |                |              |   |  |                       |                   |             |  |  |
|                                       |                |              |   |  |                       |                   |             |  |  |
|                                       |                |              |   |  |                       |                   |             |  |  |
|                                       |                |              |   | +  |                       |                   |             |  |  |
|                                       |                |              |   |  |                       |                   |             |  |  |
|                                       |                | <del> </del> |   | <del>                                     </del> |                       |                   |             |  |  |
|                                       |                |              |   |  |                       |                   |             |  |  |
|                                       |                |              |   |  |                       |                   |             |  |  |
| Household Incom                       | ne             |              |   |  |                       |                   |             |  |  |
| Name                                  | 1              | ount         | Fre   | eauency (C                                       | (Circle one) Employer |                   |             |  |  |
| You                                   | \$             | <del></del>  | Week  |  |                       |                   | • •         |  |  |
| Spouse                                | \$             |              | Week  | Weekly Monthly Yearly                            |                       |                   |             |  |  |
| Children                              | \$             |              | Weekly Monthly Yearly                                       |  |                       |                   |             |  |  |
| Parents                               | \$             |              | Weekly Monthly Yearly                                       |  |                       |                   |             |  |  |
| Other                                 | \$             |              | Weekly Monthly Yearly                                       |  | ıly Yearly            |                   |             |  |  |
| TOTAL                                 | \$             |              | Weekly Monthly Yearly                                       |  |                       |                   |             |  |  |
|                                       |                |              |   |  |                       |                   |             |  |  |
| Other Income                          | You            | ? L          | Spouse  | Children   | Other                 |                   | Subtotal    |  |  |
| Social Security                       |                |              |   |  |                       |                   |             |  |  |
| Public Assistance                     |                | <u> </u>     |   |  |                       |                   |             |  |  |
| Retirement Income                     |                |              |   |  |                       |                   |             |  |  |
|                                       |                | $\dashv$     |   |  |                       |                   |             |  |  |
| Food Stamps                           |                |              |   |  |                       |                   |             |  |  |
| Food Stamps Child Support             |                |              |   |  |                       |                   |             |  |  |
|                                       |                |              |   |  |                       |                   |             |  |  |
| Child Support                         |                |              |   |  |                       |                   |             |  |  |
| Child Support Alimony                 |                |              |   |  |                       |                   |             |  |  |
| Child Support Alimony Interest Income |                |              |   |  |                       |                   |             |  |  |

| Major Exceptional Expens  | es   |   |   |   |  |
|---|--|---|---|---|--|
| Type:   | Amount: Frequency (Ci                                    |   | cy (Circle (                              | One)                                      | Paid To:   |
| Major medical bills   | \$   | Weekly                                      | Monthly                                   | Yearly                                    |  |
| Daycare   | \$   | Weekly                                      | Monthly                                   | Yearly                                    |  |
| Adult Care  | \$   | Weekly                                      | Monthly                                   | Yearly                                    |  |
| Legal Fees  | \$   | Weekly                                      | Monthly                                   | Yearly                                    |  |
| End of Life   | \$   | Weekly                                      | Monthly                                   | Yearly                                    |  |
| Other   | \$   | Weekly                                      | Monthly                                   | Yearly                                    |  |
| TOTAL   | \$   | Weekly                                      | Monthly                                   | Yearly                                    |  |
| fyou are not currently emp  | -  | lo you mee                                  | _   | onthly exp<br>Other                       | penses? (Check below)  |
| do hereby swear or affirm that  | the informatio   | n provided o                                | n this appl                               | ication is ti                             | rue and correct to the best of my knowledge  |
| nd belief. I agree that any misle<br>or the sliding fee program. I furt | eading or falsifi<br>ther agree to in<br>ogram is obtair | ed informat<br>form LifeTre<br>ned under th | ion, and/or<br>e Counseli<br>nis applicat | omissions<br>ng Center i<br>ion, I will c | may disqualify me from further consideration<br>of there is a significant change in my income. If<br>comply with all rules and regulations of LifeTree |
|   |  |   |   | Data                                      |  |
| lame (Print):   |  |   |   | Date:_                                    |  |
| lame (Print):   |  |   |   | Date:_                                    |  |
| lame (Print):ignature:  |  |   |   |   |  |